

Mobile	Unique Govt ID No.		
	PAN Card No.		
Annual Income (in ₹ lakhs)	Upto 3 / 3 to 6 / 6 to 10 / 10-15/ 15-20/ 20-25/ >25		
E-Mail ID			
Address			
Landmark	Area		
City/Town	Pin Code		
District	State		
Nationality	<input type="checkbox"/> Indian <input type="checkbox"/> Foreign Nationals		
Permanent Address	<input type="checkbox"/> If same as Residential Address in India, please tick here		
Landmark	Area		
City/Town	Pin Code		
District	State		
Embryo Transfer Date/Oocyte Donation Date (Proposal date should be before this date)	DD/MM/YYYY		
Do you have the Surrogacy eligibility Certificate?	Y/N, If Yes then Date of Issue of the Certificate		

Tata Group Employee

Tata Group Employee ID _____

2. POLICY DETAILS

Proposed Policy Commencement Date:

d	d	m	m	y	y	y	y

TATA AIG Hope UIN No.: TATHLIP25001V012425

Tata AIG General Insurance Company Limited

REG-IMP-V1-300924

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Surrogacy Plan

Oocyte Retrieval Plan

3. DETAILS OF THE PROPOSED PERSON(S) TO BE INSURED

Sr. No.	Name of the Proposed Insured Person	Gender	Relationship with Proposer*	Date of Birth	Height	Weight	Sum Insured (₹)#	ABHA Number (14 digits)^
1.		F		dd/mm/yyyy	(cms)	(Kgs)		

* Allowed relations (Self, Surrogate Mother, Oocyte Donor)

Sum Insured options available - ₹<<2, 3, 5 Lakhs>>

^Note: If ABHA Number is not available, we urge you to visit <https://abdm.gov.in/> for creation of ABHA ID and inform the same to us once created.

4. NOMINEE DETAILS

In the event of the death of the Proposer any payment due under the Policy shall become payable to the nominee in accordance with the Policy terms and conditions.

Details/Particulars	Nominee 1	Nominee 2
Date of Birth*		
Relationship		
Present Address of the Nominee		
Permanent Address of the Nominee	<input type="checkbox"/> If same as Present Address, please tick here	<input type="checkbox"/> If same as Present Address, please tick here
Mobile		
Email ID		
Percentage Share for Claim Amount Payable		
Bank Details of the Nominee		

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Name of the account holder		
Name of the bank		
Branch Bank		
Account no.		
Bank IFSC code		
Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> Others (please specify)	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> Others (please specify)

*If the Nominee is minor, Name and Address of Appointee and Relationship with Minor:

Appointee Name	Relationship	Address of the Appointee

5. EXISTING/PREVIOUS INSURER DETAILS

Is the proposer or any of the person proposed, already Insured under a health plan with Tata AIG General Insurance Company Ltd. or any other insurer or is a proposal pending for Policy issuance? If yes, please indicate the Policy/ Application number(s): _____

Since when continuously insured: DD/MM/YYYY

Policy No.	Name of Proposed Insured Person	Insurer	Period of Insurance		Sum Insured & Cumulative Bonus (₹)	Claims lodged during the preceding years along with the diagnosis
			From	To		
			DD/MM/YYYY	DD/MM/YYYY		
			DD/MM/YYYY	DD/MM/YYYY		
			DD/MM/YYYY	DD/MM/YYYY		
			DD/MM/YYYY	DD/MM/YYYY		
			DD/MM/YYYY	DD/MM/YYYY		
			DD/MM/YYYY	DD/MM/YYYY		

6. MEDICAL AND LIFESTYLE DETAILS

A. Medical History:

Please answer the below mentioned questions individually in Yes(Y)/No (N): You must answer the questions truthfully. Not doing so would lead to termination of your policy.

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Please answer each of the following questions individually for each proposed Insured Person by ticking the relevant box.	Proposed Insured Person
	1
<<Have you ever suffered from or taken treatment, or hospitalized for or have been recommended to take investigations / medication / surgery or undergone a surgery for the following medical conditions?>>	
<<"Chest Pain / Heart Disease/Insulin Dependent Diabetes >>	Y/ N
<<"Arthritis>>	Y/ N
<<"COPD>>	Y/ N
<<"Kidney Failure, Dialysis>>	Y/ N
<<"Liver Cirrhosis/Hepatitis B or C>>	Y/ N
<<"Cancer>>	Y/ N
<<"HIV/AIDs>>	Y/ N
<<"Stroke, Epilepsy, Paralysis>>	Y/ N
<<"Psychiatric, Mental Illness or disorder>>	Y/ N
<<"Ulcerative Colitis/Crohn's disease>>	Y/ N
<<"Auto-immune diseases>>	Y/ N
<<"STDs>>	Y/ N
<<Any other illness/disease/injury/disability in the past other than for childbirth, flu or for minor injuries that have completely healed? >>	Y/ N
<<Are you on regular medication (including any Ayurvedic treatment) or Hospitalized for any illness/ surgery or awaiting any procedure/treatment? >>	Y/ N
Do you have any signs, symptoms, illness or injury including knee joint ligament tear or back pain/ Swelling or Pain in any part of body / Breathlessness on mild effort / dizziness more than once in last 6 months for which medical consultation / treatment / investigation has been required?	Y/ N
<<Have you ever been diagnosed with any of these medical conditions with or without any follow-up tests/medications? – Elevated Blood Sugar/ Type 2 Diabetes Mellitus / Elevated Blood Pressure/ Hypertension/High Cholesterol/ Asthma >>	Y/ N
<<Have you ever been diagnosed with any Thyroid Disorder with or without any follow-up tests/medications?>>	Y/ N
<<Is any of the proposed insured pregnant currently? If yes, please mention expected date of delivery (EDD). Any history of pregnancy related complications? >>	Y/ N
EDD: DD/MM/YYYY	
<<Has any application for life, Health or critical illness insurance ever been declined, postponed, loaded or been made subject to any special conditions by any insurance company? >>	Y/ N
<<Has any health or life insurance policy ever been terminated in the past? >>	Y/ N

<<Have you undergone any annual health check-up or routine medical examination in the past year? (If yes, please provide details of any findings or results)>>	Y/ N
<<Have you been suffering/suffered from pregnancy related complications?>>	Y/N
<<Have you been diagnosed with any gynaecological disease for which any intervention, hormonal replacement therapy or medication exceeding 5 days have been prescribed>>>	Y/N
<<Any history of Oocyte Donation>>	Y/N
<<Any history of Surrogacy>>	Y/N

B. Detailed information in case any of the questions in section 6 (A) is ticked 'Yes'.

(Please send us medical documents along with this application form.)

<< Proposed Insured Name>>	<<Name of Disease(surgical)>>	<<Operative status>>	<<Type of surgery>>	<<Treatment status>>	<<Complication(s)>>

<<Proposed Insured Name >>	<<Name of Disease(medical)>>	<<Date of diagnosis>>	<<Medication history>>	<<Mode of medication>>	<<Progress>>	<<Complication(s)>>

Proposed Insured Name	Remarks

C. Lifestyle Information

Does any person proposed to be insured <<smoke or consume Gutka/Pan Masala or Alcohol>>?

Yes/No

If yes please indicate the name and quantity per day.

	Proposed Insured Person 1
<<Alcohol (in ml)>>	Quantity + Frequency
<ul style="list-style-type: none"> • Per day • Per week 	

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<ul style="list-style-type: none"> • Per month • Occasionally>> 	+Duration
<<Smoking (No of Cigarettes or Bidis)	
<ul style="list-style-type: none"> • Per day • Per week • Per month • Occasionally>> 	Quantity + Frequency+Duration
<<Pan Masala/Tobacco (in gms)	
<ul style="list-style-type: none"> • Per day • Per week • Per month • Occasionally>> 	Quantity + Frequency+Duration
<<Other habit forming substances/addictive (Quantity consumed)	
<ul style="list-style-type: none"> • Per day • Per week • Per month • Occasionally>> 	

7. PAYMENT DETAILS

Name of the Premium Payer: (if different from proposer)

Relationship with the proposer: (if different from proposer)

Premium Amount (in ₹)

Instrument type: Cheque Debit Card Credit Card Others

Please make a Crossed Cheque/DD/Pay Order in favour of 'Tata AIG General Insurance Company Limited' only.

Sources of funds: Salary Business Other _____

AML guidelines:

1. I/we hereby confirm that all premiums paid / payable in future will be from bonafide sources and not paid out of proceeds of crime and that such premiums are not disproportionate to

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my/our income. I / we understand that the Company has the right to call for documents to establish sources of funds and to cancel the insurance policy in case I / we are found guilty by any competent court of law under any of the statutes, directly or indirectly governing the prevention of money laundering law in India.

2. I / we are not Politically Exposed Persons ** nor are their close relatives /family members/associates. I / we shall keep the company informed if we subsequently become a Politically Exposed Person / close relative / family member / associate of Politically Exposed Persons.

***“Politically Exposed Persons” shall have the meaning assigned to it under Prevention of Money-Laundering (Maintenance of Records) Amendment Rules, 2023 as amended from time to time.

Type of Organization making the payment (Pls tick)

- Limited company
- Government organization
- Non-Governmental Organization (NGO)
- Society
- Trust
- Partnership
- International Organization
- Cooperatives
- Section 8 Company

Signature of Proposer & Date :

8. BANK DETAILS (REQUIRED FOR REFUND/CLAIMS)

As per Regulatory requirements, we can effect payment of refund / claims only through Electronic Clearing System (ECS) / National Electronics Funds Transfer (NEFT) / Real Time Gross Settlement (RTGS) / Interbank Mobile Payment Service (IMPS)

For this purpose, please submit the following details of the proposer’s bank account.

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Name of the account holder	
Name of the bank	
Branch Bank	
Account no.	
Bank IFSC code	
Account Type	<input type="checkbox"/> SB Account <input type="checkbox"/> Current Account <input type="checkbox"/> Others (please specify)

Please fill an auto debit form for deduction of amount towards premium payment from bank account.

9. DECLARATION & WARRANTY ON BEHALF OF THE PERSON PROPOSED TO BE INSURED

- I hereby declare, on my behalf and on behalf of the person proposed to be insured, that the above statements, answers and/or particulars given by me are true and complete in all respects to the best of my knowledge and that I am authorized to propose on behalf of this other person.
- I understand that the information provided by me will form the basis of the insurance policy, is subject to the Board approved underwriting policy of the insurer and that the policy will come into force only after full payment of the premium chargeable.
- I further declare that I will notify in writing any change occurring in the occupation or general health of the life to be insured/proposer after the proposal has been submitted but before communication of the risk acceptance by the company.
- I declare that I consent to the company seeking medical information from any doctor or hospital who/which at any time has attended on the person to be insured/proposer or from any past or present employer concerning anything which affects the physical or mental health of the person to be insured/proposer and seeking information from any insurer to whom an application for insurance on the person to be insured /proposer has been made for the purpose of underwriting the proposal and/or claim settlement.
- I authorize the company to share information pertaining to my proposal including the medical records of the insured/proposer for the sole purpose of underwriting the proposal and/or claims settlement and with any Governmental and/or Regulatory authority.
- Ayushman Bharat Health Account (ABHA) Declaration: I on behalf of all person(s) to be insured provide consent to access the medical and personal records/details [of all person(s) to be insured], as are available in my/ our Ayushman Bharat Health Account (ABHA) and share the same with Third Party Administrators, Reinsurer (if applicable), Service Provider(s) of TATA AIG General Insurance Company Ltd and/or with any Governmental and/or Regulatory authority for the sole purposes of underwriting my/ our proposal and/ or for checking the authenticity of claims lodged by me/ us and/ or to comply with the applicable Law/ Regulations

Signature of the Proposer: _____

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□□□□□□□□
DDMMYYYY

I understand that I will receive digital copy of my policy and service-related communication. However, I would prefer to also receive the physical copy of my policy and service-related communication and I want these documents to be shared via postal mail to the address as mentioned in this proposal form. For detailed terms, conditions, exclusions and policy wordings please refer our website (www.tataaig.com)

10. DECLARATION/VERNACULAR DECLARATION/ DISABILITY DECLARATION

The content of this form along with product benefits, terms/conditions and exclusions have been clearly explained to me. I/we have understood these and confirm to abide by the policy terms & conditions.

Signature of the Proposer: _____

Name & Signature of agent/intermediary with code: _____

Disability Declaration:

(Note: The below must be witnessed by someone other than the Advisor/Intermediary/Employee of the Company)

I certify that the replies in the Proposal Form have been recorded as per the information provided by me. I, (Full name of the representative)

_____ (Relationship with the Proposer)
_____, adult and inhabitant of (City) _____ residing
at _____ do hereby certify that I have read out and explained the contents of the Proposal Form and all other documents incidental to availing the Insurance Policy from TATA AIG General Insurance Company Ltd., to the Proposer and they have understood the same. I declare that the facts stated herein are true and correct to the best of my knowledge and belief.

Signature of the Authorized Person: _____

Name & Signature of agent/intermediary: _____

Vernacular Declaration (Certification in case the proposer has signed in vernacular/thumb print)

The content of this form along with product benefits, terms/conditions and exclusions have been clearly explained by me in vernacular to the proposer who has understood and confirmed the same.

Tata AIG Office Code:

Intermediary Code and Name:

Branch Receipt Date:

Channel Type:

Business Type: Urban/ Rural/ Social

Customer ID -

Tata AIG General Insurance Company Limited.

Insurance is the subject matter of the solicitation. For more details on risk factors, terms and conditions, please read sales brochure carefully, before concluding a sale.

Tata AIG General Insurance Company Limited. Registered Office: Peninsula Business Park, Tower A, 15th Floor, G. K. Marg, Off Senapati Bapat Road, Lower Parel, Mumbai- 400013, Maharashtra, India.

24X7 Toll Free No: 1800 266 7780 or 1800 22 9966 (For Senior Citizens)

Email:customersupport@tataaig.com Website: www.tataaig.com IRDA of India Registration No: 108
CIN: U85110MH2000PLC128425

14. ACKNOWLEDGEMENT (TO BE GIVEN TO CUSTOMER)

Proposal Number: _____

Date: _____

Name _____ of _____ the _____ Proposer

We acknowledge with thanks the receipt of your proposal for TATA AIG Hope and amount by cheque/Demand Draft/others _____ of amount of ₹_____. Neither the submission to us of a completed proposal for insurance nor any payment towards this application obliges us to agree to issue a policy, which decision is and always shall be in our sole and absolute discretion. If we accept a proposal for insurance, it shall be subject to the policy terms and conditions and we shall have no liability to make any payment if proposal is not accepted by us or you do not accept the terms of counter offer or premium is not received by us in full and in time, or non-fulfillments of Pre-Policy Checkup and/or additional information requested by us. We shall have no liability to make any payment under the Policy if proposal is under-process & claim arises in the interim period before the decision on the proposal is given by us. In case of counter offer you need to revert to Us with consent and additional premium (if any), within 15 days of the issuance of such counter offer letter. In case, You neither accept the counter offer nor revert to Us within 15 days, we shall cancel application and refund the amount paid against this proposal without interest subject to deduction of the Pre Policy Check up charges, as applicable. If we do not accept the

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proposal, we will inform you and refund any payment received from you without interest within next 10 days subject to deduction of the Pre-Policy Check up charges, as applicable.